	Public Entity:				
	Name: Knoxville Utilities Board - Attn: President & CEO				
	Address: 445 Gay Street				
	Knoxville, TN 37902				
	Debt Issue Name: Electric System Revenue Refunding Bonds, Series KK-2020  If disclosing initially for a program, attach the form specified for updates, indicating the frequency required				
2.	Face Amount: \$ 14,380,000				
	<u>Premium</u> /Discount: \$ 2,896,021.00				
3.	Interest Cost: 1.5045871 % X Tax-exempt Taxable				
	X TIC NIC				
	Variable: Index plus basis points; or				
	Variable: Remarketing Agent Other:				
	Other.				
4.	Debt Obligation:				
	TRAN CON				
	BAN CRAN GAN				
	X BOND Loan Agreement Capital Lease				
	If any of the notes listed above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note				
	with the filing with the Official State and Local Finance ("OSFL")				
5.	Ratings:				
	Unrated				
l					
	Moody's Aa2 Standard & Poor's AA Fitch				
6.	Purpose:				
6.	Purpose:  BRIEF DESCRIPTION				
6.	Purpose:  BRIEF DESCRIPTION  General Government				
6.	Purpose:  BRIEF DESCRIPTION  General Government Education				
6.	Purpose:  BRIEF DESCRIPTION  General Government Education Utilities				
6.	Purpose:  BRIEF DESCRIPTION  General Government Education				
6.	Purpose:  BRIEF DESCRIPTION  General Government Education Utilities Other				
6.	Purpose:    General Government   Education   Utilities   Other   X Refunding/Renewal   100%   Refund Electric System Rev Bonds, Series Z-2010				
	Purpose:    BRIEF DESCRIPTION				
	Purpose:    BRIEF DESCRIPTION     General Government     Education     Utilities     Other     X Refunding/Renewal   100%   Refund Electric System Rev Bonds, Series Z-2010				
	Purpose:    BRIEF DESCRIPTION				
7.	Purpose:    BRIEF DESCRIPTION				
	Purpose:  General Government Education Utilities Other X Refunding/Renewal  Security: X General Obligation Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only)  Type of Sale:				
7.	Purpose:  General Government Education Utilities Other X Refunding/Renewal  Security:  X General Obligation Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only)  Type of Sale:				
7.	Purpose:    BRIEF DESCRIPTION				
7.	Purpose:  General Government Education Utilities Other X Refunding/Renewal 100% Refund Electric System Rev Bonds, Series Z-2010  Security: X General Obligation Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Other (Describe):  Type of Sale: X Competitive Public Sale Negotiated Sale Informal Bid  Informal Bid				
7.	Purpose:    General Government				

(Pursuant to Tennessee Code Annotated Section 9-21-151)

### 10. Maturity Dates, Amounts and Interest Rates\*:

Year	Amount	Interest Rate
2021	\$ 1,155,000	5.00%
2022	\$ 1,215,000	5.00%
2023	\$ 1,270,000	5.00%
2024	\$ 1,335,000	5.00%
2025	\$ 1,400,000	5.00%

Year	Amount	Interest Rate
2026	\$ 1,460,000	5.00%
2027	\$ 1,525,000	5.00%
2028	\$ 1,595,000	5.00%
2029	\$ 1,675,000	5.00%
2030	\$ 1,750,000	5.00%

If additional space is needed, attach additional sheet

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) if debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year increments out to 30 years) including this and all other entity debt secured by the same source MUST BE PREPARED AND ATTACHED. For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source.

\*This section is not applicable to the Initial Report for Borrowing Program.

No costs or professionals		
	Al	MOUNT
	(roun	d to nearest \$)
Financial Advisor Fees	\$	26,731
Legal Fees		
Bond Counsel	\$	19,135
Issuer's Counsel		
Trustee's Counsel		
Bank Counsel		
Disclosure Counsel		
Verification		oe
Paying Agent Fees	\$	1,200
Registrar Fees		•
Trustee Fees		
Remarketing Agent Fees		
Liquidity Fees		•
Rating Agency Fees	\$	44,000
Credit Enhancement Fees		
Bank Closing Costs		•
Underwriter's Discount 0.402835%		
Take Down	\$	57,928
Management Fee	((=====================================	
Risk Premium		•
Underwriter's Counsel	4	*
Other Expenses		
Printing & Advertising Fees	\$	7,050
Issuer/Administrator Program Fees		
Real Estate Fees		
Sponsorship/Referral Fee		
Other Costs: Misc	\$	4,977
TOTAL COSTS	\$	161,021

Cumberland	Securities Company, Inc.
Bass, Berry	& Sims PLC
Regions Ban	ik ,
S&P Global I	Ratings, Moody's Investors Service
	. ,
Huntington	Securities, Inc.
Droce Drint	Shop i Doal CUSID MuniHub
riess, rimt	Shop, i-Deal, CUSIP, MuniHub

12. Recurring Costs:	
No Recurring Costs	
AMOU (Basis points,	
Remarketing Agent	
Paying Agent/Registrar \$ 500	00 Regions Bank
Trustee	
Liquidity/Credit Enhancement	
Escrow Agent	
Sponsorship/Program/Admin	
Other	
13. Disclosure Document/Official Statement:	
None Prepared	
	srb.org/SS1378727-SS1073579-SS1480735.pdf or
Copy Attached	or 27 00 20 7 00 7 00 7 00 7 00 7 00 7 00
14. Continuing Disclosure Obligations:	
Is there an existing continuing disclosure obligation relate	
Is there a continuing disclosure obligation agreement rela	ed to this debt? X Yes No
If yes to either question, date that disclosure is due	6/30/2020
Name and title of person responsible for compliance	Mark Walker, CFO, Knoxville Utilities Board
15. Written Debt Management Policy:	
Governing Body's approval date of the current version of the writte	debt management policy 9/18/12
Is the Debt obligation in compliance with and clearly author	
16. Written Derivative Management Policy:	
X No Derivative	
Governing Body's approval date of the current version of the written	
	derivative management policy
Date of Letter of Compliance for derivative	
I .	
Date of Letter of Compliance for derivative  Is the derivative in compliance with and clearly authorized	
Date of Letter of Compliance for derivative Is the derivative in compliance with and clearly authorized  17. Submission of Report:	
Date of Letter of Compliance for derivative Is the derivative in compliance with and clearly authorized  17. Submission of Report:  To the Governing Body: on  5/22/2020	under the policy? Yes No
Date of Letter of Compliance for derivative Is the derivative in compliance with and clearly authorized  17. Submission of Report:  To the Governing Body: on  5/22/2020	under the policy?  Yes  No  Ind presented at the public meeting held on  6/2/2020
Date of Letter of Compliance for derivative Is the derivative in compliance with and clearly authorized  17. Submission of Report:  To the Governing Body: on 5/22/2020  Copy to Director of OSLF: on 5/22/2020	under the policy?  Yes  No  Ind presented at the public meeting held on either by:  X Email to:
Date of Letter of Compliance for derivative Is the derivative in compliance with and clearly authorized  17. Submission of Report:  To the Governing Body: on 5/22/2020  Copy to Director of OSLF: on 5/22/2020  Mail to:  Cordell Hull Building 425 Fifth Avenue North	under the policy?  Yes  No  Ind presented at the public meeting held on either by:
Date of Letter of Compliance for derivative Is the derivative in compliance with and clearly authorized  17. Submission of Report:  To the Governing Body: on 5/22/2020  Copy to Director of OSLF: on 5/22/2020  Mail to:  Cordell Hull Building	under the policy?  Yes  No  Ind presented at the public meeting held on either by:  X Email to:
Date of Letter of Compliance for derivative Is the derivative in compliance with and clearly authorized  17. Submission of Report:  To the Governing Body: on 5/22/2020  Copy to Director of OSLF: on 5/22/2020  Mail to:  Cordell Hull Building 425 Fifth Avenue North	under the policy?  Yes  No  Ind presented at the public meeting held on either by:  X Email to:
Date of Letter of Compliance for derivative Is the derivative in compliance with and clearly authorized  17. Submission of Report:  To the Governing Body: on 5/22/2020  Copy to Director of OSLF: on 5/22/2020  Mail to:  Cordell Hull Building 425 Fifth Avenue North Nashville, TN 37243-1402	under the policy?  Yes  No  Ind presented at the public meeting held on either by:  X Email to:
Date of Letter of Compliance for derivative Is the derivative in compliance with and clearly authorized  17. Submission of Report:  To the Governing Body: on 5/22/2020  Copy to Director of OSLF: on 5/22/2020  Mail to:  Cordell Hull Building 425 Fifth Avenue North Nashville, TN 37243-1402  18. Signatures:	under the policy?  Yes  No  Indipresented at the public meeting held on either by:  X Email to:  LGF@cot.tn.gov
Date of Letter of Compliance for derivative Is the derivative in compliance with and clearly authorized  17. Submission of Report:  To the Governing Body: on 5/22/2020  Copy to Director of OSLF: on 5/22/2020  Mail to:  Cordell Hull Building 425 Fifth Avenue North Nashville, TN 37243-1402  18. Signatures:  AUTHORIZED REPRESENTATIVE  Name Title  Senior Vice President and CFO	under the policy?  Yes  No  Ind presented at the public meeting held on either by:  X Email to:  LGF@cot.tn.gov
Date of Letter of Compliance for derivative Is the derivative in compliance with and clearly authorized  17. Submission of Report:  To the Governing Body: on 5/22/2020  Copy to Director of OSLF: on 5/22/2020  Mail to:  Cordell Hull Building 425 Fifth Avenue North Nashville, TN 37243-1402  18. Signatures:  AUTHORIZED REPRESENTATIVE  Name	under the policy?  Yes  No  Ind presented at the public meeting held on either by:  X Email to:  LGF@cot.tn.gov  PREPARER  Scott P. Gibson
Date of Letter of Compliance for derivative Is the derivative in compliance with and clearly authorized  17. Submission of Report:  To the Governing Body: on 5/22/2020  Copy to Director of OSLF: on 5/22/2020  Mail to:  Cordell Hull Building 425 Fifth Avenue North Nashville, TN 37243-1402  18. Signatures:  AUTHORIZED REPRESENTATIVE Name Title Senior Vice President and CFO	under the policy?  Yes  No  Ind presented at the public meeting held on either by:  X Email to:  LGF@cot.tn.gov  PREPARER  Scott P. Gibson Senior Vice President

1.	Public Entity:				
	Name: Knoxville Utilities Board - Attn: President & CEO				
	Address: 445 Gay Street				
	Knoxville, TN 37902				
	Debt Issue Name: Gas System Revenue Refunding Bonds, Series Z-2020				
	If disclosing initially for a program, attach the form specified for updates, indicating the frequency required				
2.	Face Amount: \$ 6,755,000				
	Premium/Discount: \$ 1,164,700.30				
3.	Interest Cost: 1.6038019 % X Tax-exempt Taxable				
	X TIC NIC				
	Variable: Index plus basis points; or				
	Variable: Remarketing Agent				
	Other:				
	Dalat Olifferit				
4.	Debt Obligation:  TRAN  RAN  CON				
	TRAN RAN CON BAN CRAN GAN				
	X BOND Loan Agreement Capital Lease				
	If any of the notes listed above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note				
	with the filing with the Official State and Local Finance ("OSFL")				
5.	Ratings:				
	Unrated  Moody's Aa2  Standard & Poor's AA  Fitch				
	Standard & Foot 5				
6.	Purpose:				
	BRIEF DESCRIPTION				
	General Government Education				
	Utilities				
	Other				
	X Refunding/Renewal 100% Refund Gas Sys Rev Bonds, Series P-2010				
7.	Security:				
	X General Obligation General Obligation + Revenue/Tax				
	Revenue Tax Increment Financing (TIF)				
	Annual Appropriation (Capital Lease Only) Other (Describe):				
	Town of Color				
8.	Type of Sale:				
	X Competitive Public Sale Interfund Loan Negotiated Sale Loan Program				
	Informal Bid				
9.	Date:				
	Dated Date: 5/22/2020   Issue/Closing Date: 5/22/2020				

(Pursuant to Tennessee Code Annotated Section 9-21-151)

### 10. Maturity Dates, Amounts and Interest Rates\*:

Year	Amount	Interest Rate
2021	\$ 610,000	4.00%
2022	\$ 560,000	4.00%
2023	\$ 585,000	5.00%
2024	\$ 615,000	5.00%
2025	\$ 645,000	5.00%
	·	

Year		Amount	Interest Rate
2026	\$	675,000	5.00%
2027	\$	710,000	5.00%
2028	\$	745,000	5.00%
2029	\$	785,000	5.00%
2030	\$	825,000	4.00%
	-		
	-		

If additional space is needed, attach additional sheet

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) if debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year increments out to 30 years) including this and all other entity debt secured by the same source MUST BE PREPARED AND ATTACHED. For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source.

\*This section is not applicable to the Initial Report for Borrowing Program.

No costs or professionals		
	Al	MOUNT
	(roun	d to nearest \$)
Financial Advisor Fees	\$	20,000
Legal Fees		
Bond Counsel	\$	10,856
Issuer's Counsel		
Trustee's Counsel		
Bank Counsel		
Disclosure Counsel		
Verification		
Paying Agent Fees	\$	700
Registrar Fees		
Trustee Fees		
Remarketing Agent Fees		
Liquidity Fees		
Rating Agency Fees	\$	35,750
Credit Enhancement Fees		
Bank Closing Costs		
Underwriter's Discount 0.587146%		
Take Down	\$	39,662
Management Fee		
Risk Premium	-	
Underwriter's Counsel		
Other Expenses		
Printing & Advertising Fees	\$	7,600
Issuer/Administrator Program Fees		
Real Estate Fees		
Sponsorship/Referral Fee		
Other Costs: Misc	\$	4,968
TOTAL COSTS	\$	119,536

Cumberland Secu	rities Company, In	ıc.
	, , , , ,	
Bass, Berry & Sim	s PLC	
Regions Bank		
S&P Global Ratin	s, Moody's Invest	ors Service
	nc.	
Hilltop Securities		
	i Doal CUSIP Mu	ıniUuh
	i-Deal, CUSIP, Mu	ıniHub
	i-Deal, CUSIP, Mu	ıniHub

12.	Recurring Costs:  No Recurring Costs	AMOUNT	
		AMOUNT (Basis points/\$)	FIRM NAME (if different from #11)
	Remarketing Agent		
	Paying Agent/Registrar	\$ 500.00	Regions Bank
	Trustee	_	
	Liquidity/Credit Enhancement Escrow Agent	-	
	Sponsorship/Program/Admin	-	<del></del>
	Other		
13.	Disclosure Document/Official Stater  None Prepared  X EMMA Link  Copy Attached		org/SS1378245-SS1073266-SS1480390.pdf or
14.	Continuing Disclosure Obligations:		
	Is there an existing continuing disclosure	obligation related to	the security for this debt? X Yes No
	Is there a continuing disclosure obligation		
	If yes to either question, date that disclos Name and title of person responsible for		6/30/2020 Mark Walker, CEO, Knowille Htilities Board
	Name and title of person responsible for	Compliance	Mark Walker, CFO, Knoxville Utilities Board
15.	Written Debt Management Policy:		
	Governing Body's approval date of the current v	ersion of the written deb	
	Is the Debt obligation in compliance with	and clearly authorize	d under the policy?
16.	Written Derivative Management Pol	licy:	
	X No Derivative		
	Governing Body's approval date of the current v		ivative management policy
	Date of Letter of Compliance for derivative in compliance with and of the compliance with an of the compliance with a c		der the policy?
	is the derivative in compliance with and c		let the policy:
17.	Submission of Report:		
	To the Governing Body: on 5/22/	·	presented at the public meeting held on 6/2/2020
	Copy to Director of OSLF: on 5/22/2	2020 eithe	er by:
	Mail to:	l	X Email to:
	Cordell Hull Building 425 Fifth Avenue North Nashville, TN 37243-1402		LGF@cot.tn.gov
18.	Signatures:		
	AUTHORIZED REPRE	SENTATIVE	PREPARER
	Name		Scott P. Gibson
	Title Senior Vice President and CFC	)	Senior Vice President
	Firm Knoxville Utilities Board Email mwalker@kub.org		Cumberland Securities Company, Inc. scott.gibson@cumberlandsecurities.com
	Date 5/22/2020		5/22/2020

Name: Knooville, TN 37902  Address: 445 Gay Street  Knooville, TN 37902  Debt Issue Name: Water System Revenue Refunding Bonds, Series JJ-2020  If diodoning initially for a program, attach the form specified for updates, indicating the frequency required  2. Face Amount: \$ 19,520,000  Premium/Discount: \$ 1,449,638.60  3. Interest Cost: 2,5544357 % X Tax-exempt Taxable    X TIC   NIC   Variable: Index   plus   basis points; or Variable: Index   plus   basis points; or Variable: Remarketing Agent   Other:	1.	Public Entity:
Debt Issue Name: Water System Revenue Refunding Bonds, Series JJ-2020		Name: Knoxville Utilities Board - Attn: President & CEO
Debt Issue Name: Water System Revenue Refunding Bonds, Series IJ-2020 If disclosing initially for a program, attach the form specified for updates, indicating the frequency required  2. Face Amount: \$ 19,520,000 Premlum/Discount: \$ 1,449,638.60  3. Interest Cost: 2.5544357 % X Tax-exempt Taxable		Address: 445 Gay Street
2. Face Amount: \$ 19.520,000 Premium/Discount: \$ 1,449,638.60  3. Interest Cost:		Knoxville, TN 37902
2. Face Amount: \$ 19,520,000 Premium/Discount: \$ 1,449,638.60  3. Interest Cost:		Debt Issue Name: Water System Revenue Refunding Bonds, Series JJ-2020
3. Interest Cost: 2.5544357 % X Tax-exempt Taxable   X TIC NIC NIC Variable: Index plus basis points; or Variable: Remarketing Agent Other:   Debt Obligation: TAAN BAN CRAN GAN X BOND Loan Agreement GAN GAN Capital Lease With the filing with the Official State and Local Finance ("OSFL")  5. Ratings: Unrated Moody's Aa1 Standard & Poor's AAA Fitch General Government Education Utilities Other Refunding/Renewal 100% Refund Water System Rev Bonds, Series W-2011  7. Security:   General Obligation General Obligation + Revenue/Tax Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Other (Describe):  8. Type of Sale:   X Competitive Public Sale Interfund Loan Negotiated Sale Informal Bid   Interfund Loan   Doar Program   Date:   Date:		If disclosing initially for a program, attach the form specified for updates, indicating the frequency required
3. Interest Cost: 2.5544357 % X Tax-exempt Taxable   X TIC NIC NIC Variable: Index plus basis points; or Variable: Remarketing Agent Other:   Annual Appropriation (Capital Lease Only) Other (Describe):   Security:   Annual Appropriation (Capital Lease Only) Other (Describe):   Annual Appropriation (Capital Le	2.	Face Amount: \$ 19.520,000
3. Interest Cost: 2.5544357 % X Tax-exempt Taxable    X TIC		
X TIC NIC NIC Variable: Index plus basis points; or Variable: Remarketing Agent Other:  4. Debt Obligation: RAN RAN GRAN GRAN GRAN GRAN GRAN GRAN G		· · · · · · · · · · · · · · · · · · ·
X TIC NIC NIC Variable: Index plus basis points; or Variable: Remarketing Agent Other:  4. Debt Obligation:	2	Interest Costs 2 FF443F7 9/ V Toy evenue
Variable: Index	3.	
Variable: Remarketing Agent Other:  4. Debt Obligation:  TRAN BAN CRAN CRAN CRAN CRAN CRAN CRAN CRAN CR		
Other:		1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
4. Debt Obligation:  TRAN BAN X BOND Loan Agreement If any of the notes listed above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note with the filing with the Official State and Local Finance ("OSFL")  5. Ratings: Unrated Moody's Aa1 Standard & Poor's AAA Fitch  6. Purpose:  General Government Education Utilities Other X Refunding/Renewal 100% Refund Water System Rev Bonds, Series W-2011  7. Security: X General Obligation Revenue Annual Appropriation (Capital Lease Only) Other (Describe):  8. Type of Sale: X Competitive Public Sale Negotiated Sale Informal Bid  9. Date:		
TRAN BAN CRAN GAN GAN BAN CRAN GAN GAN BAN GAN GAN BAN GRAN GAN GAN GAN GAN GAN GAN GAN GAN GAN G		
TRAN BAN CRAN GAN GAN BAN CRAN GAN GAN BAN GRAN GAN GAN BAN GRAN GAN GAN GAN GAN GAN GAN GAN GAN GAN G	4.	Debt Obligation:
BAN CRAN GAN Capital Lease  If any of the notes listed above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note with the filing with the Official State and Local Finance ("OSFL")  5. Ratings:  Unrated Moody's Aa1 Standard & Poor's AAA Fitch  General Government Education Utilities Other X Refunding/Renewal 100% Refund Water System Rev Bonds, Series W-2011  7. Security:  X General Obligation General Obligation + Revenue/Tax Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Other (Describe):  8. Type of Sale:  X Competitive Public Sale Interfund Loan Negotiated Sale Loan Program Informal Bid		
Sond   Capital Lease   If any of the notes listed above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note with the filing with the Official State and Local Finance ("OSFL")    Sourity:		
If any of the notes listed above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note with the filing with the Official State and Local Finance ("OSFL")  5. Ratings:  Unrated Moody's Aa1 Standard & Poor's AAA Fitch  6. Purpose:  General Government Education Utilities Other X Refunding/Renewal 100% Refund Water System Rev Bonds, Series W-2011  7. Security: X General Obligation Revenue Annual Appropriation (Capital Lease Only) Other (Describe):  8. Type of Sale: X Competitive Public Sale Negotiated Sale Informal Bid  9. Date:		
with the filing with the Official State and Local Finance ("OSFL")  5. Ratings:  Unrated Moody's Aa1 Standard & Poor's AAA Fitch  6. Purpose:  General Government Education Utilities Other X Refunding/Renewal 100% Refund Water System Rev Bonds, Series W-2011  7. Security:  X General Obligation Revenue Annual Appropriation (Capital Lease Only) Other (Describe):  8. Type of Sale:  X Competitive Public Sale Informal Bid  Informal Bid		
Unrated   Moody's   Aa1   Standard & Poor's   AAA   Fitch		S II DE SE
Unrated   Moody's   Aa1   Standard & Poor's   AAA   Fitch	-	Datie and
Moody's Aa1 Standard & Poor's AAA Fitch  6. Purpose:  General Government Education Utilities Other X Refunding/Renewal  Tax Refund Water System Rev Bonds, Series W-2011  7. Security: X General Obligation Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Other (Describe):  8. Type of Sale: X Competitive Public Sale Negotiated Sale Interfund Loan Negotiated Sale Informal Bid	5.	
6. Purpose:  General Government Education Utilities Other X Refunding/Renewal  100% Refund Water System Rev Bonds, Series W-2011  7. Security: X General Obligation Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Other (Describe):  8. Type of Sale: X Competitive Public Sale Interfund Loan Negotiated Sale Informal Bid		
General Government  Education Utilities Other X Refunding/Renewal  Too%  General Obligation + Revenue/Tax Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only)  Type of Sale:  X Competitive Public Sale Interfund Loan Negotiated Sale Informal Bid  Page 100%  Refund Water System Rev Bonds, Series W-2011  Revenue/Tax Tax Increment Financing (TIF) Other (Describe):		Standard & Fool 5
General Government  Education Utilities Other X Refunding/Renewal  Too%  General Obligation + Revenue/Tax Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only)  Type of Sale:  X Competitive Public Sale Informal Bid  Negotiated Sale Informal Bid		
General Government  Education  Utilities  Other  X Refunding/Renewal  Town Refund Water System Rev Bonds, Series W-2011  7. Security:  X General Obligation  Revenue  Tax Increment Financing (TIF)  Annual Appropriation (Capital Lease Only)  Other (Describe):  8. Type of Sale:  X Competitive Public Sale  Negotiated Sale  Informal Bid  Date:	6.	
Education Utilities Other X Refunding/Renewal  7. Security: X General Obligation Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Annual Appropriation (Capital Lease Only)  8. Type of Sale: X Competitive Public Sale Negotiated Sale Informal Bid  9. Date:		
Other  X Refunding/Renewal  Town  Refund Water System Rev Bonds, Series W-2011  7. Security:  X General Obligation  Revenue  Tax Increment Financing (TIF)  Annual Appropriation (Capital Lease Only)  Other (Describe):  8. Type of Sale:  X Competitive Public Sale  Negotiated Sale  Informal Bid  Date:		2 50 2 500 5 50 5 50 500 5500
Other X Refunding/Renewal  100% Refund Water System Rev Bonds, Series W-2011  7. Security: X General Obligation Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Other (Describe):  8. Type of Sale: X Competitive Public Sale Negotiated Sale Informal Bid  9. Date:		
7. Security:  X General Obligation Revenue Annual Appropriation (Capital Lease Only)  Type of Sale:  X Competitive Public Sale Informal Bid  Refund Water System Rev Bonds, Series W-2011  Revenue/Tax Tax Increment Financing (TIF) Other (Describe):  Interfund Loan Loan Program  Date:	20	
7. Security:    X   General Obligation		2008 SER
X General Obligation General Obligation + Revenue/Tax Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Other (Describe):  8. Type of Sale:  X Competitive Public Sale Negotiated Sale Informal Bid  9. Date:		X Refunding/Renewal 100% Refund Water System Rev Bonds, Series W-2011
X General Obligation General Obligation + Revenue/Tax Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Other (Describe):  8. Type of Sale:  X Competitive Public Sale Negotiated Sale Informal Bid  9. Date:	7	Convitor
Revenue Tax Increment Financing (TIF) Annual Appropriation (Capital Lease Only) Other (Describe):  8. Type of Sale:  X Competitive Public Sale Negotiated Sale Informal Bid  9. Date:	/.	<u> </u>
Annual Appropriation (Capital Lease Only) Other (Describe):  8. Type of Sale:  X Competitive Public Sale Negotiated Sale Informal Bid  9. Date:		
8. Type of Sale:    X   Competitive Public Sale   Interfund Loan   Loan Program     Informal Bid   Informal Bid		
X Competitive Public Sale Negotiated Sale Informal Bid  Date:		
X Competitive Public Sale Negotiated Sale Informal Bid  Date:	8.	Type of Sale:
Negotiated Sale Loan Program Informal Bid  9. Date:	]	
9. Date:		
9. Date:		
Dated Date: 5/22/2020 Issue/Closing Date: 5/22/2020	9.	Date:
	l	Dated Date: 5/22/2020 Issue/Closing Date: 5/22/2020

(Pursuant to Tennessee Code Annotated Section 9-21-151)

### 10. Maturity Dates, Amounts and Interest Rates\*:

Year	Amount	Interest Rate
2021	\$ 630,000	5.00%
2022	\$ 495,000	3.00%
2023	\$ 445,000	3.00%
2024	\$ 445,000	5.00%
2025	\$ 450,000	5.00%
2026	\$ 460,000	5.00%
2027	\$ 465,000	5.00%
2028	\$ 465,000	5.00%
2029	\$ 470,000	5.00%
2030	\$ 475,000	5.00%

Year	Amount	Interest Rate
2031	\$ 480,000	3.00%
2032	\$ 475,000	3.00%
2033	\$ 470,000	3.00%
2034	\$ 1,965,000	3.00%
2035	\$ 1,945,000	3.00%
2036	\$ 1,925,000	3.00%
2037	\$ 1,900,000	3.00%
2038	\$ 1,880,000	3.00%
2039	\$ 1,855,000	3.00%
2040	\$ 1,825,000	3.00%

If additional space is needed, attach additional sheet

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) if debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year increments out to 30 years) including this and all other entity debt secured by the same source MUST BE PREPARED AND ATTACHED. For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source.

\*This section is not applicable to the Initial Report for Borrowing Program.

No costs or professionals		
	А	MOUNT
	(roun	nd to nearest \$)
Financial Advisor Fees	\$	33,150
Legal Fees		
Bond Counsel	\$	24,270
Issuer's Counsel		
Trustee's Counsel		
Bank Counsel		
Disclosure Counsel		
Verification		
Paying Agent Fees	\$	700
Registrar Fees		
Trustee Fees		
Remarketing Agent Fees		
Liquidity Fees		
Rating Agency Fees	\$	48,150
Credit Enhancement Fees		
Bank Closing Costs		
Underwriter's Discount 0.388643%	\$	75,863
Take Down		
Management Fee		
Risk Premium		
Underwriter's Counsel		
Other Expenses		
Printing & Advertising Fees	\$	6,000
Issuer/Administrator Program Fees		
Real Estate Fees		
Sponsorship/Referral Fee		
Other Costs: Misc	\$	3,924
TOTAL COSTS	\$	192,057

	FIRM NAME
Cun	nberland Securities Company, Inc.
Bass	s, Berry & Sims PLC
Das	iana Dank
кеg	ions Bank
S&P	Global Ratings, Moody's Investors Service
EHN	Financial
	, indicati
Pre	ss, Print Shop, i-Deal, CUSIP, MuniHub
stru	cturing, postage, doc product, travel, etc.

12.	Recurring Costs:	
	No Recurring Costs	
		AMOUNT FIRM NAME (if different from #11) (Basis points/\$)
	Remarketing Agent	
	Paying Agent/Registrar	\$ 500.00 Regions Bank
	Trustee	
	Liquidity/Credit Enhancement	
	Escrow Agent	
	Sponsorship/Program/Admin	
	Other	
13.	Disclosure Document/Official State	ment:
	None Prepared	
	X EMMA Link	nttps://emma.msrb.org/SS1378766-SS1073609-SS1480770.pdf or
	Copy Attached	
14	Continuing Disclosure Obligations:	
		e obligation related to the security for this debt?
	Is there a continuing disclosure obligation	
	If yes to either question, date that discle	
	Name and title of person responsible fo	
15.	Written Debt Management Policy:	
	Governing Body's approval date of the current	version of the written debt management policy 9/18/12
	doverning body's approval date of the current	version of the written debt management policy
		n and clearly authorized under the policy?  X Yes No
16	Is the Debt obligation in compliance wit	n and clearly authorized under the policy?
16.	Is the Debt obligation in compliance wit	n and clearly authorized under the policy?
16.	Written Derivative Management Po	n and clearly authorized under the policy?  X Yes No
16.	Written Derivative Management Po	n and clearly authorized under the policy?  X Yes No  No  No  Version of the written derivative management policy
16.	Written Derivative Management Po  X No Derivative  Governing Body's approval date of the current Date of Letter of Compliance for derivative	n and clearly authorized under the policy?  X Yes No  No  No  Version of the written derivative management policy ive
16.	Written Derivative Management Po	n and clearly authorized under the policy?  X Yes No  No  No  Version of the written derivative management policy ive
	Written Derivative Management Po  X No Derivative  Governing Body's approval date of the current Date of Letter of Compliance for derivative	n and clearly authorized under the policy?  X Yes No  No  No  Version of the written derivative management policy ive
	Written Derivative Management Policy  X No Derivative  Governing Body's approval date of the current Date of Letter of Compliance for derivat Is the derivative in compliance with and  Submission of Report:  To the Governing Body: on  5/22	n and clearly authorized under the policy?  X Yes No  No  No  Version of the written derivative management policy ive
	Written Derivative Management Policy  X No Derivative  Governing Body's approval date of the current Date of Letter of Compliance for derivat Is the derivative in compliance with and  Submission of Report:  To the Governing Body: on 5/22	n and clearly authorized under the policy?  X Yes No
	Written Derivative Management Policy  X No Derivative  Governing Body's approval date of the current Date of Letter of Compliance for derivat Is the derivative in compliance with and  Submission of Report:  To the Governing Body: on  5/22	n and clearly authorized under the policy?  X Yes No
	Written Derivative Management Policy  X No Derivative  Governing Body's approval date of the current Date of Letter of Compliance for derivat Is the derivative in compliance with and  Submission of Report:  To the Governing Body: on 5/22  Copy to Director of OSLF: on 5/22  Mail to:  Cordell Hull Building	n and clearly authorized under the policy?  X Yes No
	Written Derivative Management Policy  X No Derivative  Governing Body's approval date of the current Date of Letter of Compliance for derivat Is the derivative in compliance with and  Submission of Report:  To the Governing Body: on 5/22  Copy to Director of OSLF: on 5/22  Mail to:	n and clearly authorized under the policy?  X Yes No
17.	Written Derivative Management Poly  X No Derivative  Governing Body's approval date of the current Date of Letter of Compliance for derivat Is the derivative in compliance with and  Submission of Report:  To the Governing Body: on 5/22  Copy to Director of OSLF: on 5/22  Mail to:  Cordell Hull Building 425 Fitth Avenue North Nashville, TN 37243-1402	n and clearly authorized under the policy?  X Yes No
17.	Written Derivative Management Policy  X No Derivative  Governing Body's approval date of the current Date of Letter of Compliance for derivat Is the derivative in compliance with and  Submission of Report:  To the Governing Body: on 5/22  Copy to Director of OSLF: on 5/22  Mail to:  Cordell Hull Building 425 Fifth Avenue North Nashville, TN 37243-1402  Signatures:	n and clearly authorized under the policy?    X Yes
17.	Written Derivative Management Policy  X No Derivative  Governing Body's approval date of the current Date of Letter of Compliance for derivat Is the derivative in compliance with and  Submission of Report:  To the Governing Body: on 5/22  Copy to Director of OSLF: on 5/22  Mail to:  Cordell Hull Building 425 Fitth Avenue North Nashville, TN 37243-1402  Signatures:  AUTHORIZED REPR	n and clearly authorized under the policy?  Version of the written derivative management policy live clearly authorized under the policy?  Ves No  V2020 and presented at the public meeting held on 6/2/2020  ESENTATIVE PREPARER
17.	Written Derivative Management Policy  X No Derivative  Governing Body's approval date of the current Date of Letter of Compliance for derivat Is the derivative in compliance with and  Submission of Report:  To the Governing Body: on 5/22  Copy to Director of OSLF: on 5/22  Mail to:  Cordell Hull Building 425 Fitth Avenue North Nashville, TN 37243-1402  Signatures:  AUTHORIZED REPR	n and clearly authorized under the policy?  Version of the written derivative management policy live clearly authorized under the policy?  Ves No  V2020 and presented at the public meeting held on 6/2/2020  either by:  X Email to:  LGF@cot.tn.gov  ESENTATIVE  PREPARER  Scott P. Gibson
17.	Written Derivative Management Policy  X No Derivative  Governing Body's approval date of the current Date of Letter of Compliance for derivat Is the derivative in compliance with and  Submission of Report:  To the Governing Body: on 5/22  Copy to Director of OSLF: on 5/22  Mail to:  Cordell Hull Building 425 Fifth Avenue North Nashville, TN 37243-1402  Signatures:  AUTHORIZED REPR Name  Title Senior Vice President and CF	n and clearly authorized under the policy?    X Yes
17.	Written Derivative Management Policy  X No Derivative  Governing Body's approval date of the current Date of Letter of Compliance for derivat Is the derivative in compliance with and  Submission of Report:  To the Governing Body: on 5/22  Copy to Director of OSLF: on 5/22  Mail to:  Cordell Hull Building 425 Fifth Avenue North Nashville, TN 37243-1402  Signatures:  AUTHORIZED REPR Name  Title Senior Vice President and CF Firm Knoxville Utilities Board	n and clearly authorized under the policy?    X Yes
17.	Written Derivative Management Policy  X No Derivative  Governing Body's approval date of the current Date of Letter of Compliance for derivat Is the derivative in compliance with and  Submission of Report:  To the Governing Body: on 5/22  Copy to Director of OSLF: on 5/22  Mail to:  Cordell Hull Building 425 Fifth Avenue North Nashville, TN 37243-1402  Signatures:  AUTHORIZED REPR Name  Title Senior Vice President and CF	n and clearly authorized under the policy?    X Yes
17.	Written Derivative Management Policy  X No Derivative  Governing Body's approval date of the current Date of Letter of Compliance for derivat Is the derivative in compliance with and  Submission of Report:  To the Governing Body: on 5/22  Copy to Director of OSLF: on 5/22  Mail to:  Cordell Hull Building 425 Fifth Avenue North Nashville, TN 37243-1402  Signatures:  AUTHORIZED REPR Name  Title Senior Vice President and CF	n and clearly authorized under the policy?    X Yes

	This Issue			Total Debt Outstanding		
	Cum. Principal			Cum. Principal		
Year	Redeemed	% Total		Redeemed	% Total	
1	\$0.00	0.00%		\$6,845,000.00	3.23%	
5	\$2,015,000.00	10.32%		\$36,855,000.00	17.41%	
10	\$4,325,000.00	22.16%		\$81,280,000.00	38.39%	
15	\$8,190,000.00	41.96%		\$126,715,000.00	59.85%	
18	\$19,520,000.00	100.00%		\$162,945,000.00	76.96%	
25				\$196,345,000.00	92.73%	
30				\$211,735,000.00	100.00%	
35						
40				-		

1.	Public Entity:
	Name: Knoxville Utilities Board - Attn: President & CEO
	Address: 445 Gay Street
	Knoxville, TN 37902
	Debt Issue Name: Wastewater System Revenue Refunding Bonds, Series 2020A
	If disclosing initially for a program, attach the form specified for updates, indicating the frequency required
2.	Face Amount: \$ 28,230,000
	<u>Premium</u> /Discount: \$ 2,418,838.95
3.	Interest Cost: 2.656159 % X Tax-exempt Taxable
	X TIC NIC
	Variable: Index plus basis points; or
	Variable: Remarketing Agent
	Other:
	D. L. Olderston,
4.	Debt Obligation:  TRAN  RAN  CON
	TRAN CON GAN
	X BOND Loan Agreement Capital Lease
	If any of the notes listed above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note
	ir any or the notes listed above are issued pursuant to Title 9, Chapter 21, enclose a copy of the executed note with the filing with the Official State and Local Finance ("OSFL")
_	
5.	Ratings:
	Unrated  Moody's A32 Standard & Poor's AA4 Fitch
	Unrated  Moody's Aa2 Standard & Poor's AA+ Fitch Fitch
	Moody's Aa2 Standard & Poor's AA+ Fitch
6.	Moody's Aa2 Standard & Poor's AA+ Fitch  Purpose:
6.	Purpose:  BRIEF DESCRIPTION
6.	Purpose:  BRIEF DESCRIPTION  General Government
6.	Purpose:  BRIEF DESCRIPTION  General Government Education
6.	Purpose:  BRIEF DESCRIPTION  General Government Education Utilities  General Government Utilities
6.	Purpose:  BRIEF DESCRIPTION  General Government Education Utilities Other
6.	Purpose:  BRIEF DESCRIPTION  General Government Education Utilities  General Government Utilities
6.	Purpose:  BRIEF DESCRIPTION  General Government Education Utilities Other
	Purpose:  BRIEF DESCRIPTION  General Government Education Utilities Other X Refunding/Renewal 100% Refund Wastewater System Rev Bonds, Series 2010
	Purpose:  BRIEF DESCRIPTION  General Government Education Utilities Other X Refunding/Renewal  100% Refund Wastewater System Rev Bonds, Series 2010  Security:
	Purpose:    BRIEF DESCRIPTION     General Government     Education     Utilities     Other     X Refunding/Renewal   100%   Refund Wastewater System Rev Bonds, Series 2010     Security:     X General Obligation   General Obligation + Revenue/Tax
7.	Purpose:    BRIEF DESCRIPTION
	Purpose:  BRIEF DESCRIPTION  General Government Education Utilities Other X Refunding/Renewal  Education Utilities Other Type of Sale:
7.	Purpose:    General Government   Education   Utilities   Other   X Refunding/Renewal   100%   Refund Wastewater System Rev Bonds, Series 2010
7.	Purpose:    BRIEF DESCRIPTION
7.	Purpose:    General Government   Education   Utilities   Other   X Refunding/Renewal   100%   Refund Wastewater System Rev Bonds, Series 2010
7.	Purpose:    General Government   Education   Utilities   Other   X Refunding/Renewal   100%   Refund Wastewater System Rev Bonds, Series 2010    Security:
7.	Purpose:    BRIEF DESCRIPTION

(Pursuant to Tennessee Code Annotated Section 9-21-151)

### 10. Maturity Dates, Amounts and Interest Rates\*:

Year	Amount	Interest Rate
2021	\$ 785,000	5.00%
2022	\$ 680,000	5.00%
2023	\$ 715,000	5.00%
2024	\$ 750,000	5.00%
2025	\$ 785,000	5.00%
2026	\$ 825,000	5.00%
2027	\$ 865,000	5.00%
2028	\$ 910,000	5.00%
2029	\$ 955,000	5.00%
2030	\$ 1,005,000	5.00%
2031	\$ 1,055,000	4.00%
2032	\$ 1,095,000	4.00%
2033	\$ 1,140,000	3.00%

Year	Amount	Interest Rate
2034	\$ 1,175,000	3.00%
2035	\$ 1,210,000	3.00%
2036	\$ 1,245,000	3.00%
2037	\$ 1,285,000	3.00%
2038	\$ 1,320,000	3.00%
2039	\$ 1,360,000	3.00%
2040	\$ 1,400,000	3.00%
2041	\$ 1,445,000	3.00%
2042	\$ 1,490,000	3.00%
2043	\$ 1,530,000	3.00%
2044	\$ 1,580,000	3.00%
2045	\$ 1,625,000	3.00%

If additional space is needed, attach additional sheet

If (1) the debt has a final maturity of 31 or more years from the date of issuance, (2) principal repayment is delayed for two or more years, or (3) if debt service payments are not level throughout the retirement period, then a cumulative repayment schedule (grouped in 5 year increments out to 30 years) including this and all other entity debt secured by the same source MUST BE PREPARED AND ATTACHED. For purposes of this form, debt secured by an ad valorem tax pledge and debt secured by a dual ad valorem tax revenue pledge are secured by the same source. Also, debt secured by the same revenue stream, no matter what lien level, is considered secured by the same source.

 ${}^{*}$ This section is not applicable to the Initial Report for Borrowing Program.

No costs or professionals		
	P	MOUNT
	(rou	nd to nearest \$)
Financial Advisor Fees	\$	43,230
Legal Fees		
Bond Counsel	\$	32,334
Issuer's Counsel		1.00
Trustee's Counsel		
Bank Counsel		
Disclosure Counsel		
Verification		
Paying Agent Fees	\$	700
Registrar Fees		
Trustee Fees		
Remarketing Agent Fees		
Liquidity Fees		
Rating Agency Fees	\$	62,150
Credit Enhancement Fees		
Bank Closing Costs		
Underwriter's Discount 0.803539%		
Take Down	\$	226,839
Management Fee		
Risk Premium		
Underwriter's Counsel		
Other Expenses		
Printing & Advertising Fees	\$	7,775
Issuer/Administrator Program Fees		
Real Estate Fees		
Sponsorship/Referral Fee		
Other Costs: Misc	\$	4,964
TOTAL COSTS	\$	377,992

	FIRM NAME
Cum	berland Securities Company, Inc.
Bass	, Berry & Sims PLC
Regi	ons Bank
S&P	Global Ratings, Moody's Investors Service
Hun	tington Securities, Inc.
Pres	ss, Print Shop, i-Deal, CUSIP, MuniHub
struc	cturing, postage, doc product, travel, etc.

12. Recurring Costs:	
No Recurring Costs	
	AMOUNT FIRM NAME (if different from #11) (Basis points/\$)
Remarketing Agent	
Paying Agent/Registrar	\$ 500.00 Regions Bank
Trustee	
Liquidity/Credit Enhancement	
Escrow Agent	
Sponsorship/Program/Admin	
Other	
13. Disclosure Document/Official Stateme	ent:
None Prepared	
X EMMA Link htt	ps://emma.msrb.org/SS1378733-SS1073584-SS1480741.pdf or
Copy Attached	
14 Continuing Displaceure Obligations	
14. Continuing Disclosure Obligations:	oligation related to the security for this debt?
Is there a continuing disclosure obligation a	
If yes to either question, date that disclosur	
Name and title of person responsible for co	
Traine and title of person responsible for ea	Mark Walker, et of Kiloxville Othitics Board
15. Written Debt Management Policy:	
Governing Body's approval date of the current ver	sion of the written debt management policy 9/18/12
Is the Debt obligation in compliance with a	nd clearly authorized under the policy?
16 Myittan Daviustiya Managamant Palia	
16. Written Derivative Management Polic  X No Derivative	у.
Governing Body's approval date of the current vers	sion of the written derivative management policy
Date of Letter of Compliance for derivative	
THE RESIDENCE SERVE SECRETARION OF A CONTROL OF THE SECRETARION OF THE	
Is the derivative in compliance with and cle	arly authorized under the policy?
Is the derivative in compliance with and cle	arly authorized under the policy? Yes No
17. Submission of Report:	
17. Submission of Report:  To the Governing Body: on 5/22/20	20 and presented at the public meeting held on 6/2/2020
17. Submission of Report:  To the Governing Body: on 5/22/20  Copy to Director of OSLF: on 5/22/20	20 and presented at the public meeting held on 6/2/2020 20 either by:
17. Submission of Report:  To the Governing Body: on 5/22/20	20 and presented at the public meeting held on 6/2/2020
17. Submission of Report:  To the Governing Body: on 5/22/20  Copy to Director of OSLF: on 5/22/20  Mail to:  Cordell Hull Building	20 and presented at the public meeting held on 6/2/2020 20 either by:
17. Submission of Report:  To the Governing Body: on 5/22/20  Copy to Director of OSLF: on 5/22/20  Mail to:	and presented at the public meeting held on 6/2/2020  either by:  X Email to:
17. Submission of Report:  To the Governing Body: on 5/22/20 Copy to Director of OSLF: on 5/22/20 Mail to:  Cordell Hull Building 425 Fitth Avenue North Nashville, TN 37243-1402	and presented at the public meeting held on 6/2/2020  either by:  X Email to:
17. Submission of Report:  To the Governing Body: on 5/22/20 Copy to Director of OSLF: on 5/22/20 Mail to:  Cordell Hull Building 425 Fifth Avenue North Nashville, TN 37243-1402  18. Signatures:	and presented at the public meeting held on 6/2/2020  either by:  X Email to:  LGF@cot.tn.gov
17. Submission of Report:  To the Governing Body: on 5/22/20 Copy to Director of OSLF: on 5/22/20 Mail to:  Cordell Hull Building 425 Fitth Avenue North Nashville, TN 37243-1402	and presented at the public meeting held on 6/2/2020  either by:  X Email to:  LGF@cot.tn.gov
17. Submission of Report:  To the Governing Body: on 5/22/20 Copy to Director of OSLF: on 5/22/20 Mail to:  Cordell Hull Building 425 Fifth Avenue North Nashville, TN 37243-1402  18. Signatures:  AUTHORIZED REPRESE	and presented at the public meeting held on 6/2/2020  either by:  X Email to:  LGF@cot.tn.gov
17. Submission of Report:  To the Governing Body: on 5/22/20 Copy to Director of OSLF: on 5/22/20 Mail to:  Cordell Hull Building 425 Fifth Avenue North Nashville, TN 37243-1402  18. Signatures:  AUTHORIZED REPRESE	and presented at the public meeting held on 6/2/2020 either by:  X Email to:  LGF@cot.tn.gov  NTATIVE  PREPARER  Scott P. Gibson
17. Submission of Report:  To the Governing Body: on 5/22/20 Copy to Director of OSLF: on 5/22/20 Mail to:  Cordell Hull Building 425 Fifth Avenue North Nashville, TN 37243-1402  18. Signatures:  AUTHORIZED REPRESE Name Title Senior Vice President and CFO	and presented at the public meeting held on 6/2/2020 either by:  X Email to:  LGF@cot.tn.gov  ENTATIVE  PREPARER  Scott P. Gibson Senior Vice President